



Ashok Bhardwaj <ashok.bhardwaj@ayefin.com>

RE: AYE-Agenda for the Board meeting convened on 19th April 2023 at 3:30 PM IST

1 message

Tripti Pandey <tripti.pandey@ayefin.com>

Tue, Apr 18, 2023 at 12:05 PM

To: VINAY BAIJAL <baijal.vinay@gmail.com>, Sanjay Sharma <sanjay.sharma@ayefin.com>, navin maini <nkmaini1@gmail.com>, Kartik Srivatsa <kartik.srivatsa@lgtlightstone.com>, Vivek Mathur <vivek@elevationcapital.com>, Kartik Srivatsa <kartik@lightrock.com>, Kaushik Anand <kaushik@a91partners.com>, "Navroz D. Udawadia" <ndudwadia@falconedgecap.com>, Arpita Pal Agrawal <arpita@hotmail.com>
Cc: Mayank Shyam Thatte <mayank.thatte@ayefin.com>, David Paradiso <dap@majinvestindia.com>, Utsav Mitra <umitra@falconedgecap.com>, Samir Mehta <samir.mehta@ayefin.com>, Ujwal George <ujwal.george@ayefin.com>, Sara Guevara <sguevara@alphawaveglobal.com>, ashok.bhardwaj@ayefin.com, Komal Virmani <komal.virmani@ayefin.com>, Arjun Vikas <avikas@alphawaveglobal.com>

Dear Board members,

Please find attached following documents for the meeting-

1. Minutes of ALCO working Committee meeting held on 16th March 2023, 21st March 2023, 29th March 2023 and 31st March 2023,
2. Register of contracts in MBP-4,
3. Annual declaration received from Directors
4. Note on review of Frauds for Q4FY23.

Regards

Tripti

From: Tripti Pandey [mailto:tripti.pandey@ayefin.com]

Sent: Wednesday, April 12, 2023 5:05 PM

To: 'VINAY BAIJAL' <baijal.vinay@gmail.com>; 'Sanjay Sharma' <sanjay.sharma@ayefin.com>; 'navin maini' <nkmaini1@gmail.com>; 'Kartik Srivatsa' <kartik.srivatsa@lgtlightstone.com>; 'Vivek Mathur' <vivek@elevationcapital.com>; 'Kartik Srivatsa' <kartik@lightrock.com>; 'Kaushik Anand' <kaushik@a91partners.com>; 'Navroz D. Udawadia' <ndudwadia@falconedgecap.com>; 'Arpita Pal Agrawal' <arpita@hotmail.com>

Cc: 'Mayank Shyam Thatte' <mayank.thatte@ayefin.com>; 'David Paradiso' <dap@majinvestindia.com>; 'Utsav Mitra' <umitra@falconedgecap.com>; 'Samir Mehta' <samir.mehta@ayefin.com>; 'Ujwal George' <ujwal.george@ayefin.com>; 'Sara Guevara' <sguevara@alphawaveglobal.com>; 'ashok.bhardwaj@ayefin.com' <ashok.bhardwaj@ayefin.com>; 'Komal Virmani' <komal.virmani@ayefin.com>; 'Arjun Vikas' <avikas@alphawaveglobal.com>

Subject: AYE-Agenda for the Board meeting convened on 19th April 2023 at 3:30 PM IST

Dear Board Members,

Greetings!

Agenda items for the meeting convened on 19th April 2023 at 3:30 PM IST are given below-

- To elect chairman for the meeting.
- To ascertain the quorum for the meeting.
- To grant leave of absence if any received.
- Presentation of Minutes of previous Board Meeting held on 17th March 2023, Audit Committee meeting held on 13th February 2023 and 17th March 2023, ALCO meeting held on 20th February 2023, ALCO working Committee meeting held on 16th March 2023, 21st March, 2023 29th March, 2023 and 31st March, 2023.
- Presentation of Action Taken report.
- **Take note of resolution passed by circulation on 24th March 2023:**
 - Allotment of 338 (three hundred and thirty-eight) fully paid, senior, secured, rated, unlisted, redeemable, non-convertible debentures of the nominal value of INR 10,00,000/- (Indian Rupees Ten Lakh Only) each, aggregating up to INR 33,80,00,000/- (Indian Rupees Thirty-Three Crores and Eighty Lakhs Only) for cash, on a private placement basis.
- **Take note of resolution passed by circulation on 11th April 2023:**
 - Allotment of 3,000 (three thousand) listed, rated, senior, secured, transferable, redeemable, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of INR 30,00,00,000 (Indian Rupees Thirty Crore) on private placement basis.
- Passing of resolution for "Non Acceptance of Public Deposit" by the Company during the F.Y. 2023-24 in compliance of RBI Act, 1934
- Take note of Disclosure of Interest in MBP-1 received from Directors of the Company for the Financial year 2023-24.
- Take note of Declaration from Directors relating to disqualifications as stated in section 164 of the Companies Act, 2013 for the financial year ended 31st March, 2023.
- To take note of the Declaration of Independence for FY 23-24 as received from Independent Directors of the Company.
- Take note of NIL investor complaints received during the Q4 FY22-23.
- Take note of Register of contracts with related party in form MBP-4.
- **Issuance of unlisted Secured Non-convertible Debentures (NCDs):**
 - Approval on issuance of unlisted Secured NCDs for an amount not exceeding INR 75 crores;
 - Declaration of Trust and appointment of Catalyst Trusteeship Ltd as Debenture Trustee;
 - Application for issue of Debentures in Dematerialised form with CDSL and NSDL;
 - Approval of draft offer letter and
 - Obtaining Credit Rating for the issue.
- Opening of new current account of the Company with CSB Bank, Gurgaon branch.








- Approval of ECL policy and ESG policy.
- Quarterly review of frauds Q4 FY23.
- Any other matter with permission of the Chairman.
- Vote of Thanks.

Detailed agenda for the meeting is also attached for your kind reference.

Regards

Tripti Pandey

7 attachments

-  **Minutes of ALCO working committee_16.03.2023.pdf**
176K
-  **Minutes of ALCO working committee_31.03.2023.pdf**
150K
-  **Minutes of ALCO working committee_21.03.2023.pdf**
151K
-  **MBP-4_Register of Related Party Contracts.pdf**
219K
-  **Quarterly review of Fraud- Q4 FY2022-23.pdf**
186K
-  **Annual Declaration.zip**
12241K
-  **Minutes of ALCO working committee_29.03.2023.pdf**
155K