

19th January, 2022

The Listing Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Sub: Statement under Regulation 52 (7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir,

With respect to the captioned subject, please note that the Company has not issued any listed Non Convertible Debentures during the quarter ended 31st December 2021. Hence there is no fund utilization from non- convertible debentures (NCDs) proceeds during the said quarter.

Kindly acknowledge the receipt and take the information on record.

Yours Faithfully

For Aye Finance Private Limited

Mayank Thatte
Chief Financial Officer