

Date: 13th November, 2021

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Sub: Statement under Regulation 52 (7) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

ISIN and Scrip code

Scrip Name	Scrip Code	ISIN
Aye Finance Pvt Ltd	973430	INE501X07240

Dear Sir/Madam,

With respect to the captioned subject, please find below details of utilization of proceeds from non-convertible debentures (NCDs) issued as on quarter ended 30th September 2021

Sr. No.	Allotment Date	Description of NCDs issued and allotted	Proceeds from issue	Objects of the issue and Utilization of proceeds as per the Information Memorandum/Offer Letter	Description of actual utilization of funds
1.	02-09-2021	AYE FINANCE PRIVATE LIMITED BR LOA 07SP23 FVRS10LAC	500,000,000	The issue proceeds shall be used for the general corporate purposes of the Company and ordinary course of business of the Company (including repayment/re-financing of its existing Financial indebtedness.	The fund raised by the issue were utilized for temporary parking of funds in the fixed deposits which were subsequently utilized for onward lending.

Kindly take the same on record.

Yours Faithfully

For Aye Finance Private Limited

Mr. Mayank Shyam Thatte
Chief Financial Officer

