

December 12, 2023

To,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Subject: Proceeding of Extra Ordinary General Meeting held on December 12, 2023 (Tuesday)

Dear Sir/Ma'am,

Pursuant to Regulation 51(2) and Part-B of Schedule III of SEBI (LODR) Regulations, we wish to inform you that the members of the Company at their Extra-Ordinary General Meeting held on **December 12, 2023 (Tuesday)**, through Video Conferencing, commenced at 11:00 A.M and concluded at 11:15 A.M, considered and approved the following business agenda, by way of passing Special Resolution:

- 1. To create, offer, and issue and allot 20 (Twenty) equity shares and 47,39,244 (Forty-Seven Lakhs Thirty- Nine Thousand Two Hundred and Forty-Four Only) Series F compulsorily convertible preference shares (Series F CCPS) and 9,49,376 warrants of the Company on private placement and preferential basis (collectively referred to as Issue).**

This is for your information, record, and appropriate dissemination.

Thanking You

Yours Sincerely

For Aye Finance Private Limited



Tripti Pandey
Company Secretary
M. No.- 32760

