

December 17, 2024

To,
General Manager
Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street,
Mumbai- 400001

Sub: Intimation for filing of Draft Red Herring Prospectus of Aye Finance Limited (Formerly known as Aye Finance Private Limited) (“Company”)

Dear Sir/ Madam,

In continuation with our intimation dated December 12, 2024, pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that the Company has filed the Draft Red Herring Prospectus dated December 16, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with its proposed Initial Public Offering of Equity Shares of face value of INR 2 each (“**Equity Shares**”) comprising a fresh issue of Equity Shares aggregating up to INR 8,850 million and an offer for sale of such number of Equity Shares aggregating to INR 5,650 million by certain existing shareholders of the Company, subject to any revisions to such amounts as may be permissible under applicable law, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“**Offer**”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

This is for your information, records and appropriate dissemination.

For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO