

December 20, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Corrigendum to prior intimation dated December 17, 2024 under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

With reference to our prior intimation dated December 17, 2024 regarding meeting of Working Committee of Asset and Liabilities Committee of Board of Directors to be held today i.e. December 20, 2024, to consider and approve the offer and issuance of Listed, Rated, Senior, Secured Non-Convertible Debentures for an amount upto INR 75 Crore (including a green shoe option of an amount of upto INR 25 Crore) on private placement basis.

We wish to inform that the amount has been revised as stated above and now the Company is going to raise the funds through issuance of Listed, Rated, Senior, Secured Non-Convertible Debentures upto INR 125 Crore (including a green shoe option of an amount of upto INR 25 Crore) on private placement basis.

You are requested to kindly take this corrigendum in your records.

This is for your information and appropriate dissemination.

Thanking You.

Yours faithfully,
For **Aye Finance Limited**
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO
M. No.: A27737