

December 31, 2024

To,
The General Manager
Department of Corporate Services
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Intimation for allotment of Rated, Unsubordinated, Secured, Transferable, Redeemable Non-Convertible Debentures under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

With reference to our earlier intimation dated December 20, 2024 and pursuant to Regulation 51 of SEBI Listing Regulations & other applicable regulations, if any, we wish to inform that Securities Allotment Committee of Aye Finance Limited through Resolution by Circulation on December 31, 2024, has approved the allotment of 11,000 Non-Convertible Debentures in Series I & II, having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to the nominal value of INR 110 crores to below investors on a private placement basis:

Sr. No.	Series	Name of Investor	No. of Debentures allotted
1.	I	Northern Arc Capital Limited	7,500
2.		ASK Financial Holdings Pvt. Ltd.	1,000
3.	II	MAS Financial Services Limited	2,000
4.		CredAvenue Private Limited	500
Total			11,000

This is for your information, records and appropriate dissemination.

Thanking You.

Yours faithfully,
For Aye Finance Limited
(formerly known as Aye Finance Private Limited)

(Vipul Sharma)
Company Secretary, Compliance Officer & CCO